



Operating Instruction nº 32/2018

ADMISSION CAIXABANK, S.A WARRANTS ISSUES IN S.I.B.E. (SPANISH STOCK EXCHANGE INTERCONNECTION SYSTEM)

When therefore the Comisión Nacional del Mercado de Valores decides, in accordance with Section 56 of the Ley de Mercado de Valores on October 23rd, approved by Royal Legislative Decree 4/2015, the emissions of warrants of **CAIXABANK S.A.** detailed next, they will trade in the Spanish Stock Exchange Interconnection System, the segment of negotiation of Warrants, Certificates and other products trading segment.

As a consequence of that agreement, the aforementioned issues will trade with the codes show below from the day of its admission in the Spanish Stock Exchange Interconnection System, which is foreseen for next April 19, 2018.

From that day on, trading of these issues will occur according to the Operating Rules of the in the Warrants, Certificates and other products trading segment of the Spanish Stock Exchange Interconnection System, and will be subject to the Surveillance proceedings foreseen in these Rules.

The Special operations that trade in the aforementioned security must fulfil the rules of the Royal Decree 1416/1991 and the Government Ministerial Order of December 5, 1991.

The Trading and Supervisory Committee of this Sociedad de Bolsas, S.A., given the circumstances concerning the admission of these issues, will apply the first day of trading, the following measures:

- 1.- Take as a reference price for the fixing of the first price of each issue, the issue price.
- 2.- The applicable ranges for this issues, will be those fixed in the Operating Instruction N° 26/2016 of February 26th from Sociedad de Bolsas.

If the circumstances of the market so advice, the Trading and Supervisory Committee of Sociedad de Bolsas, S.A. will can apply the necessary measures in order to facilitate the normal functioning of supply and demand.

Code	ISIN	Name					Premium	Volume	Type of auction
G8262	ES0640613SO9	CAIX	ACX	11,75	CALL	0518	0,18	400000	2
G8263	ES0640613SP6	CAIX	ACX	12	CALL	0618	0,19	400000	2
G8264	ES0640613SQ4	CAIX	ACX	12,25	CALL	0718	0,17	400000	2
G8265	ES0640613SR2	CAIX	ACX	12,5	CALL	0818	0,15	400000	2
G8266	ES0640613SS0	CAIX	ACX	12,75	CALL	0918	0,14	400000	2
G8267	ES0640613ST8	CAIX	BBVA	6,5	CALL	0518	0,08	750000	2

G8268	ES0640613SU6	CAIX	BBVA	6,75	CALL	0518	0,04	750000	2
G8269	ES0640613SV4	CAIX	BBVA	6,75	CALL	0618	0,07	750000	2
G8270	ES0640613SW2	CAIX	BBVA	7	CALL	0618	0,04	750000	2
G8271	ES0640613SX0	CAIX	BBVA	7	CALL	0718	0,07	750000	2
G8272	ES0640613SY8	CAIX	BBVA	7,5	CALL	0718	0,03	750000	2
G8273	ES0640613SZ5	CAIX	BBVA	7,75	CALL	0818	0,03	750000	2
G8274	ES0640613TA6	CAIX	BBVA	8	CALL	0918	0,03	750000	2
G8275	ES0640613TB4	CAIX	IBE	6,4	CALL	0518	0,05	400000	2
G8276	ES0640613TC2	CAIX	IBE	6,6	CALL	0618	0,05	400000	2
G8277	ES0640613TD0	CAIX	IBE	6,8	CALL	0718	0,05	400000	2
G8278	ES0640613TE8	CAIX	IBE	7	CALL	0818	0,04	400000	2
G8279	ES0640613TF5	CAIX	ITX	26,25	CALL	0618	0,34	400000	2
G8280	ES0640613TG3	CAIX	ITX	27	CALL	0718	0,35	400000	2
G8281	ES0640613TH1	CAIX	ITX	28,5	CALL	0718	0,18	400000	2
G8282	ES0640613TI9	CAIX	ITX	29,25	CALL	0818	0,19	400000	2
G8283	ES0640613TJ7	CAIX	ITX	30	CALL	0918	0,21	400000	2
G8284	ES0640613TK5	CAIX	REP	15,5	CALL	0618	0,36	750000	2
G8285	ES0640613TL3	CAIX	REP	15,5	CALL	0718	0,38	750000	2
G8286	ES0640613TM1	CAIX	REP	17	CALL	0818	0,15	750000	2
G8287	ES0640613TN9	CAIX	REP	17,5	CALL	0918	0,13	750000	2
G8288	ES0640613TO7	CAIX	SAN	5,25	CALL	0518	0,11	750000	2
G8289	ES0640613TP4	CAIX	SAN	5,4	CALL	0518	0,07	750000	2
G8290	ES0640613TQ2	CAIX	SAN	5,4	CALL	0618	0,1	750000	2
G8291	ES0640613TR0	CAIX	SAN	5,55	CALL	0618	0,07	750000	2
G8292	ES0640613TS8	CAIX	SAN	5,55	CALL	0718	0,11	750000	2
G8293	ES0640613TT6	CAIX	SAN	5,85	CALL	0718	0,06	750000	2
G8294	ES0640613TU4	CAIX	SAN	6	CALL	0818	0,06	750000	2
G8295	ES0640613TV2	CAIX	SAN	6,15	CALL	0918	0,06	750000	2
G8296	ES0640613TW0	CAIX	SGRE	13,75	CALL	0518	0,08	400000	2
G8297	ES0640613TX8	CAIX	SGRE	14	CALL	0618	0,1	400000	2
G8298	ES0640613TY6	CAIX	SGRE	14,25	CALL	0718	0,1	400000	2
G8299	ES0640613TZ3	CAIX	SGRE	14,5	CALL	0818	0,11	400000	2
G8300	ES0640613UA4	CAIX	SGRE	14,75	CALL	0918	0,12	400000	2
G8301	ES0640613UB2	CAIX	TEF	8	CALL	0518	0,18	750000	2
G8302	ES0640613UC0	CAIX	TEF	8,25	CALL	0618	0,15	750000	2
G8303	ES0640613UD8	CAIX	TEF	8,5	CALL	0718	0,11	750000	2
G8304	ES0640613UE6	CAIX	TEF	9	CALL	0718	0,05	750000	2
G8305	ES0640613UF3	CAIX	TEF	9,25	CALL	0818	0,05	750000	2
G8306	ES0640613UG1	CAIX	IBX35	9500	CALL	0518	0,36	1000000	2
G8307	ES0640613UH9	CAIX	IBX35	9750	CALL	0518	0,21	1000000	2
G8308	ES0640613UI7	CAIX	IBX35	9750	CALL	0618	0,28	1000000	2
G8309	ES0640613UJ5	CAIX	IBX35	10000	CALL	0618	0,17	1000000	2
G8310	ES0640613UK3	CAIX	IBX35	10000	CALL	0718	0,22	1000000	2
G8311	ES0640613UL1	CAIX	IBX35	10500	CALL	0718	0,09	1000000	2
G8312	ES0640613UM9	CAIX	IBX35	10750	CALL	0818	0,08	1000000	2
G8313	ES0640613UN7	CAIX	IBX35	11000	CALL	0918	0,08	1000000	2
G8314	ES0640613UO5	CAIX	DEUSD	1,25	CALL	0518	0,04	500000	2

G8315	ES0640613UP2	CAIX	DEUSD	1,26	CALL	0618	0,05	500000	2
G8316	ES0640613UQ0	CAIX	DEUSD	1,27	CALL	0718	0,07	500000	2
G8317	ES0640613UR8	CAIX	DEUSD	1,28	CALL	0818	0,07	500000	2
G8318	ES0640613US6	CAIX	ACX	10,75	PUT	0518	0,06	250000	2
G8319	ES0640613UT4	CAIX	ACX	10,5	PUT	0618	0,08	250000	2
G8320	ES0640613UU2	CAIX	ACX	10,25	PUT	0718	0,15	250000	2
G8321	ES0640613UV0	CAIX	ACX	10	PUT	0818	0,15	250000	2
G8322	ES0640613UW8	CAIX	ACX	9,75	PUT	0918	0,15	250000	2
G8323	ES0640613UX6	CAIX	BBVA	6,25	PUT	0518	0,09	500000	2
G8324	ES0640613UY4	CAIX	BBVA	6	PUT	0618	0,08	500000	2
G8325	ES0640613UZ1	CAIX	BBVA	5,5	PUT	0718	0,05	500000	2
G8326	ES0640613VA2	CAIX	BBVA	5,25	PUT	0818	0,05	500000	2
G8327	ES0640613VB0	CAIX	BBVA	5	PUT	0918	0,05	500000	2
G8328	ES0640613VC8	CAIX	IBE	5,2	PUT	0718	0,05	250000	2
G8329	ES0640613VD6	CAIX	IBE	5	PUT	0818	0,05	250000	2
G8330	ES0640613VE4	CAIX	ITX	24,75	PUT	0518	0,47	250000	2
G8331	ES0640613VF1	CAIX	ITX	24	PUT	0618	0,47	250000	2
G8332	ES0640613VG9	CAIX	ITX	22,5	PUT	0718	0,36	250000	2
G8333	ES0640613VH7	CAIX	ITX	21,75	PUT	0818	0,35	250000	2
G8334	ES0640613VI5	CAIX	ITX	21	PUT	0918	0,35	250000	2
G8335	ES0640613VJ3	CAIX	REP	14	PUT	0518	0,04	500000	2
G8336	ES0640613VK1	CAIX	REP	13,5	PUT	0618	0,06	500000	2
G8337	ES0640613VL9	CAIX	REP	12,5	PUT	0718	0,07	500000	2
G8338	ES0640613VM7	CAIX	REP	12	PUT	0818	0,08	500000	2
G8339	ES0640613VN5	CAIX	REP	11,5	PUT	0918	0,08	500000	2
G8340	ES0640613VO3	CAIX	SAN	4,65	PUT	0718	0,05	500000	2
G8341	ES0640613VP0	CAIX	SAN	4,5	PUT	0818	0,06	500000	2
G8342	ES0640613VQ8	CAIX	SAN	4,35	PUT	0918	0,06	500000	2
G8343	ES0640613VR6	CAIX	SGRE	12,75	PUT	0518	0,08	250000	2
G8344	ES0640613VS4	CAIX	SGRE	12,5	PUT	0618	0,1	250000	2
G8345	ES0640613VT2	CAIX	SGRE	12,25	PUT	0718	0,13	250000	2
G8346	ES0640613VU0	CAIX	SGRE	12	PUT	0818	0,14	250000	2
G8347	ES0640613VV8	CAIX	SGRE	11,75	PUT	0918	0,14	250000	2
G8348	ES0640613VW6	CAIX	TEF	7	PUT	0718	0,06	500000	2
G8349	ES0640613VX4	CAIX	TEF	6,75	PUT	0818	0,06	500000	2
G8350	ES0640613VY2	CAIX	IBX35	8250	PUT	0818	0,11	750000	2
G8351	ES0640613VZ9	CAIX	IBX35	8000	PUT	0918	0,11	750000	2
G8352	ES0640613WA0	CAIX	DEUSD	1,21	PUT	0518	0,03	300000	2
G8353	ES0640613WB8	CAIX	DEUSD	1,2	PUT	0618	0,04	300000	2
G8354	ES0640613WC6	CAIX	DEUSD	1,19	PUT	0718	0,04	300000	2
G8355	ES0640613WD4	CAIX	DEUSD	1,18	PUT	0818	0,04	300000	2

Madrid, April 18, 2018



Trading and Supervisory Committee
COORDINATOR

Signed: Beatriz Alonso-Majagranzas Cenamor